

VITA OFFERS FREE TAX PREPARATION AND ELECTRONIC FILING

Volunteer Income Tax Assistance, sponsored by the IRS, is now available in Pamlico County

The Pamlico County Senior Center
800 Main Street
Alliance, NC 28509

Wednesdays 9am-3pm February 1 – April 12, 2017

Assistance is provided for the Elderly and low/ moderate income residents for both Federal and NC taxes.

You MUST bring:

- Government issued photo identification for taxpayer, and spouse if filing a joint return
- Social Security cards for everyone listed on your return.
- Copy of your 2015 tax return

Bring all W2, 1099, and any other income forms such as Social Security, investment or brokerage tax statements, unemployment statements, and state income tax refund forms. If your investment forms show more than 10 sales, bring a second copy as it must be submitted with the return.

Expense documents needed include all certification related to insurance through the Affordable Health Care Act (Market Place certificates,) property and vehicle taxes, mortgage interest, charitable donations, documentation for any tax adjustments or credits you might be entitled to such as 1098 Tuition statements and proof of payment, and child and dependent care.

A check from your bank account showing routing and account numbers is required for Direct Deposit of a refund. If a check is unavailable, you must have this information on *official bank letterhead*. No other identification will be accepted. We cannot use bank information from a prior year tax return

Both spouses must be present for our quality review process and to sign electronic filing consent.

If you have questions, please call the Pamlico County Senior Center at 252-745-7196 or 252-772-5245 and leave a message. Your call will be returned.